



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
799 mn	▼ -1.97%	1,266 mn	▼ -1.85%	173 mn	▼ -2.19%	103 mn	▼ -2.03%	822 mn	▼ -1.72%
184,129.5	-3,702.58	110,763.7	-2,087.99	56,278.50	-1,261.46	259,907.8	-5,380.24	71,198.64	-1,247.03

Market Summary

The stock market on Friday remained negative throughout the day and concluded the session in the red zone amid profit taking by investors. The Benchmark KSE-100 index made an intra-day high and low at 188,036.30 (204.22 points) and 183,547.29 (-4,284.79 points) respectively while closed at 184,129.58 by losing 3,702.50 points. PKR in today's interbank appreciated by Rs 0.0115 against USD and closed at Rs 279.7120. The value of shares traded during the day was Rs 60.233 billion. Market capitalization stood at around Rs20.872 trillion. Overall, trading volumes for the day increased to 1266.27 million shares compared with Wednesday's tally of 1193.66 million. KEL was the volume leader with 517.8 million shares, gaining Rs0.63 to close at Rs8.94. It was followed by NBPXD with 51.2 million shares, losing Rs22.9 to close at Rs263.48 and FNEL with 50.3 million shares, losing Rs0.09 to close at Rs1.63

Volume Leaders ('000)

KEL	517,815
NBPXD	51,242
FNEL	50,264
BOP	42,620
WTL	41,090
PIBTL	39,245
HASCOLNC	35,483
AGHA	23,896
PPL	20,337
PREMA	18,390

Gainers (PKR)

FECM	22.50	2.05
HAEL	23.60	2.15
ARPAK	66.00	6.00
EWIC	51.15	4.65
SCL	775.17	70.40
GLPL	617.02	56.00
JVDCPS	69.00	6.27
ASTM	22.35	2.03
PIM	23.99	2.15
AMBL	26.17	2.32

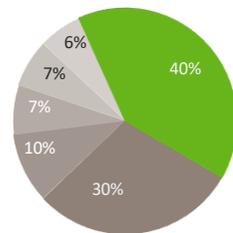
Losers (PKR)

CLCPS	8.71	
PILNC	-0.58	4.94
JDMT	-13.40	121.06
FTSM	-4.80	43.26
INKL	-8.09	73.90
POWERPS	-2.63	24.57
NBPXD	-22.90	263.48
CSAP	-10.10	124.53
PPVCNC	-1.33	16.31
SMLNC	-11.70	150.95

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DF06	1.44
Broker Proprietary Trading	2.88
Companies	19.63
Individuals	-1.69
Insurance Companies	3.30
Mutual Funds	0.01
NBFC	0.01
Other Organization	-1.39
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	1.15
Gross	-7.65

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.12	-1.86	0.08	-	-3.05	0.07	-1.23	-0.24	-0.07	-0.55	-6.74
	Broker Proprietary Trading	-0.14	0.13	0.12	0.16	0.74	-0.08	0.73	0.00	0.09	-0.31	1.44
	Companies	0.45	1.82	-0.80	0.01	0.77	-0.81	0.56	0.01	-0.03	0.89	2.88
	Individuals	0.67	5.54	2.10	-0.29	4.57	1.61	2.42	-0.31	-0.18	3.51	19.63
	Insurance Companies	0.01	-0.04	0.03	0.00	-0.11	-0.22	-0.23	0.00	-0.00	-1.47	-2.02
	Mutual Funds	-0.18	-1.24	-1.12	-0.03	-3.78	0.31	-1.08	0.42	0.20	0.19	-6.30
	NBFC	0.01	0.01	0.00	-	0.00	-	-0.01	-	-	-0.00	0.01
	Other Organization	-0.12	0.25	-0.15	-0.04	0.05	0.00	-0.06	-0.11	0.01	-1.22	-1.39
LIPI Total	0.82	4.61	0.26	-0.18	-0.80	0.88	1.09	-0.22	0.03	1.04	7.52	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.04	-7.21	-0.40	-	0.02	-0.02	-0.07	-0.20	0.01	0.25	-8.65
	Foreign Individual	-	-	-	-0.00	-	-	-0.00	0.00	-	-0.00	0.00
	Overseas Pakistani	0.21	2.60	0.14	0.18	0.79	-0.86	-1.02	0.42	-0.04	-1.30	1.13
	Total	-0.82	-4.61	-0.26	0.18	0.80	-0.88	-1.09	0.22	-0.03	-1.04	-7.52

Source: NCCPL

Friday, February 6, 2026

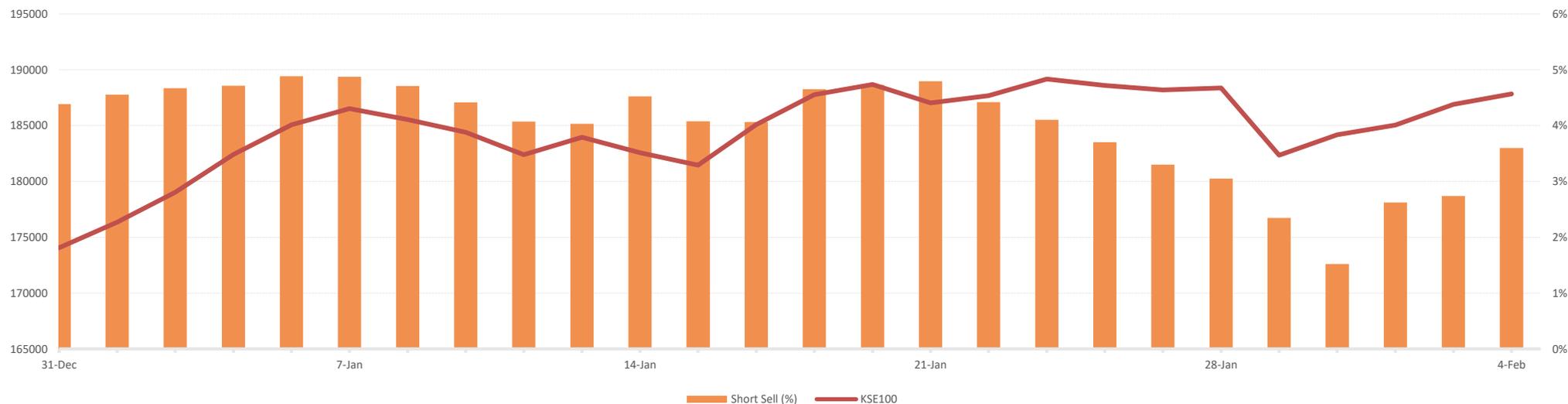
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Feb/26	SIEM	Siemens AG-Germany	Substantial Shareholder	123	-	1,516.00	123	186,468
2	04/Feb/26	TSML	Haroon khan	Executive Director	1,637	-	202.33	1,637	330,854

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, February 4, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-FEB	246	54.61%	0.04%	210	17.0% ▲
PIAHCLA-FEB	7,734	38.71%	4.09%	7,650	-
GHNI-FEB	161	22.57%	1.08%	113	42.8% ▲
ATRL-FEB	242	21.36%	0.57%	250	3.4% ▼
PTC-FEB	1,684	12.28%	0.28%	1,692	0.5% ▼
MLCF-FEB	1,010	11.43%	0.21%	725	39.3% ▲
PACE-FEB	1,925	9.91%	0.92%	1,490	29.2% ▲
NRL-FEB	206	9.73%	0.78%	179	15.1% ▲
KEL-FEB	10,808	8.10%	0.39%	2,544	-
LOTCHM-FEBB	103	6.47%	0.03%	134	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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